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Attorneys for Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:
<b>In re</b>	:
	:
<b>LEXINGTON PRECISION CORPORATION,</b>	:
	:
<b>Debtor.</b>	:
	:
-----X	

**Chapter 11 Case No.**  
**08- 11153 (MG)**

**NOTICE OF AGENDA OF MATTERS  
SCHEDULED FOR HEARING ON MAY 20, 2009 AT 2:00 P.M.**

Location of Hearing: United States Bankruptcy Court, Southern District of New York,  
Alexander Hamilton U.S. Custom House, Courtroom 523,  
One Bowling Green, New York, NY 10004.

**I. UNCONTESTED MATTERS**

1. Notice of the Debtors' Motion for Authorization, Pursuant To 11 U.S.C. §§ 105, 361, 362, and 363(c), for Continued Use of Cash Collateral [**Docket No. 616**]

Response Deadline: May 15, 2009

Responses Received:

- A. Limited Objection of Agents for Prepetition Senior Lenders to Debtors' Third Motion for Continued Use of Cash Collateral [**Docket No. 628**]

Additional Documents:

- A. Notice of Supplement to Debtors Motion for Authorization, Pursuant to 11 U.S.C. §§ 105, 361, 362, and 363(c), for Continued Use of Cash Collateral [**Docket No. 626**]

Responsible Counsel: Weil, Gotshal & Manges

Status: **This matter is going forward**

Dated: New York, New York  
May 19, 2009

/s/ Adam P. Storchak

Richard P. Krasnow  
Adam P. Storchak

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